

## Self Service Portal User Guide

### ESNEFT Pathology Service

1. Log in to the Pathology Self Service Portal with your email address and password at <https://esneftpathology.assist.com/portal>
2. Click **New Incident** in the top navigation.
3. Select the type of incident by selecting **Report an Issue** > **Make a Request** > **Ask a Question** > **Make a Suggestion**.
4. Fill in the information as prompted.
5. Click **Save** when finished. The incident will be available to view and track under **My Incidents**.

#### New Incident for Service A

**Report an Issue**   **Make a Request**   **Ask a Question**   **Make a Suggestion**

**Give the issue a title**

**Describe the issue**

Add attachments   Formatting Tips

**Custom Field here**

**How many people does this affect?**

☒ Single Person   ☐ Small User Group   ☐ Large User Group   ☐ Unsure



**How urgent is it?**

☒ Not Urgent   ☐ Reasonably Urgent   ☐ Very Urgent



## Track submissions and add comments





You can view all of the incidents that you submit in the Customer Portal, which allows you to track their progress, add comments and even view comments from the service desk agents.

Customers can view all of the incidents that they submit in the Customer Portal, which allows them to track their progress and even add comments.

1. Log in to GoToAssist Service Desk with your email address and password at <https://esneftpathology.assist.com/portal>
2. Click **My Incidents** in the top navigation to view the My Incidents page.
  - Use the "Only assigned to me," "Open" and "Closed" check boxes at the top to filter the incidents.
  - Use the "Order by" drop-down menu above the due date to sort the incidents.
  - Change the view by clicking the   icons.

**Incidents for Service A**

☐ Only assigned to me
 ☒ Open (4)
 ☒ Closed (0)
 Order by: Priority  


<b>Unresolved</b>	<b>Test</b>  Assignee Customer A. Test	#14	Last Updated <b>4 months ago</b> Customer A.	Resolution Due <b>July 01</b> Mon
<b>Unresolved</b>	<b>Request A</b>  Assignee Jane D Request A	#113	Last Updated <b>1 min ago</b> Customer A.	Resolution Due <b>November 09</b> Sat
<b>Unresolved</b>	<b>Question A</b>  Assignee Jane D Question A	#114	Last Updated <b>1 min ago</b> Customer A.	Resolution Due <b>November 09</b> Sat
<b>Unresolved</b>	<b>Incident B</b>  Assignee Jane D Incident B	#115	Last Updated <b>1 min ago</b> Customer A.	Resolution Due <b>November 09</b> Sat

3. Click an incident to view its details, including the assignee, status and estimated resolution date, as well as comments that the agent leaves on the incident. An activity history is also listed in the right navigation.
4. If desired, click **Add a Comment** to send a message about the incident to the agent, then click **Save** when finished.

## Incidents for Service A

ID#122ServiceService ATypeIssueRaised ByCustomer ARaised On20 Oct 2013Priority 2: V. Important

Issue C


AssigneeJane Doe

StatusUnresolved

October 21 Mon


Add a Comment...

Order by: Most Recent

I will look into it now.


Jane D

20 Oct 2013, 20:45

Last month is working correctly, but not the previous month.

Customer A

20 Oct 2013, 20:44

Issue

Raised 20 Oct, 20:43

Reports are not working properly.


Additional Information

Custom Field A:Additional Info

Custom Field B:5

Custom Field C:option 2

Assign To:

Jane Doe

Save

Last Updated

2 mins ago

Title: Issue CJaneJane

Comment Added: 'I will look ...

By Jane D

View Full History

## View messages from agents

If agents publish messages to the Customer Portal, you can view them by clicking **Messages** in the top navigation.

If agents publish messages to the Customer Portal, customer can view them by clicking **Messages** in the top navigation.

1. Log in to GoToAssist Service Desk with your email address and password at <https://esneftpathology.assist.com>.
2. Click **Messages** in the top navigation.

Search Messages for Service A

Enter your question or issue title here...

Messages

Order by: Newest

General

Message B

Message A

3. On the message page, the following options are available:
- Get notifications – Click **Watchlist** to get email notifications if changes are made to this message in the future.
  - Leave comments – Enter text in the Add a Comment field and click **Save** to add a comment (if enabled by the agent on a per-message basis).